

Evidence of field-evolved resistance to Cry1Ac-expressing *Bt* cotton in *Helicoverpa armigera* (Lepidoptera: Noctuidae) in northern China

Fengyi Liu^{a,b†} Zhiping Xu,^{a†} Yu Cheng Zhu,^{c*} Fangneng Huang,^d Yanhua Wang,^e Huiling Li,^b Hua Li,^b Congfen Gao,^a Weijun Zhou^a and Jinliang Shen^{a*}

Abstract

BACKGROUND: Evolution of resistance threatens the continued success of transgenic crops expressing insecticidal proteins. One of the key factors for successful resistance management is the timely implementation of monitoring programmes to detect early changes of resistance allele frequency in field populations. F₁/F₂ screen, dose–response bioassays and field survey were used to monitor resistance to the Cry1Ac-expressing cotton in a field population of *Helicoverpa armigera* (Hübner), the primary target of transgenic *Bt* cotton in China.

RESULTS: Field survey showed an increased trend of egg populations of *H. armigera* on *Bt* cotton in the Qiuxian area from 2003 to 2007. By using the F₂ screening procedure, the resistance allele frequency in the Qiuxian (Hebei, China) population of *H. armigera* collected during 2007 was estimated to be 0.075 (95% CI: 0.053–0.100), which was 12 times greater than that estimated 9 years ago. Dose–response bioassay with the field population collected from the same area showed a significant resistance level (11-fold) to Cry1Ac toxin compared to a laboratory susceptible strain.

CONCLUSION: This study documented a case of field-evolved resistance in *H. armigera* after several years of intensive planting of *Bt* cotton. Proactive tactics must be adopted to prevent further increase of resistance gene frequency in the Qiuxian region.

© 2009 Society of Chemical Industry

Keywords: resistance allele frequency; transgenic *Bt* cotton; *Helicoverpa armigera*; F₁ screen; F₂ screen; dose–response bioassay; resistance monitoring

1 INTRODUCTION

Transgenic cotton expressing *Bacillus thuringiensis* Berliner insecticidal protein (*Bt* cotton) provides a safe and effective method for controlling lepidopteran pests of cotton throughout the world. However, like conventional chemicals, transgenic plants are not immune to the risk of resistance development in target insects. The benefit of transgenic *Bt* cotton technology might be short-lived if proactive tactics are not taken to minimise the risk of resistance development. Field control failures or reduced control efficacies of transgenic *Bt* corn due to resistance development have been documented in two cases, the fall armyworm, *Spodoptera frugiperda* (Smith), to Cry1F corn in Puerto Rico in 2006¹ and the African stem borer, *Busseola fusca* (Full.), to Cry1Ab corn in South Africa in 2007.² In addition, laboratory selection has produced *Bt*-resistant strains of many pests,³ including resistance to *Bt* toxin^{4–6} and to *Bt* cotton⁷ in *Helicoverpa armigera* (Hübner). Furthermore, field populations of diamondback moth, *Plutella xylostella* (L.), and a greenhouse population of cabbage looper, *Trichoplusia ni* (Hübner), have developed resistance to *Bt* sprays,^{8,9} and field populations of *H. armigera* developed a relatively high resistance frequency in China.^{10,11} These examples demonstrated that the

target insects of *Bt* plants are capable of developing resistance to either or both insecticidal crystal proteins (ICP) and *Bt* crops.

* Correspondence to: Yu Cheng Zhu, USDA-ARS-JWDSRC, PO Box 346, Stoneville, MS 38776, USA. E-mail: yc.zhu@ars.usda.gov

Jinliang Shen, Nanjing Agricultural University, Nanjing, 210095, China. E-mail: jlshen@njau.edu.cn

† Fengyi Liu and Zhiping Xu share senior authorship.

a Department of Pesticide Science, College of Plant Protection, Nanjing Agricultural University, Nanjing, 210095, China

b Huizhou Agricultural Technology Extension Centre, Huizhou, 516001, China

c Jamie Whitten Delta States Research Center, USDA-ARS, Stoneville, MS 38776, USA

d Department of Entomology, Louisiana State University AgCenter, Baton Rouge, Louisiana, USA

e Institute of Quality and Standard for Agro-products, Zhejiang Academy of Agricultural Sciences, Hangzhou 310021, China

To ensure a successful resistance management programme, a cost-effective monitoring technique is essential to accurately detect rare resistance gene alleles in field insect populations.^{12,13} Several methods have been used or suggested for detecting resistance to *Bt* crops.¹⁴ Among these, the F_2 screen and F_1 screen methods have been proved to be effective and sensitive methods for detecting rare resistant alleles at the early stage of resistance evolution.^{15–17} The F_2 screen includes screening the F_2 progeny of iso-line families developed from wild mated females or pair-matings of wild collected males and females,¹⁷ while the F_1 screen involves screening the F_1 offspring derived from single-pair crosses between field-collected individuals and a laboratory strain with known resistance.¹⁶ The F_1 screen method has been used only for *H. virescens* and sugarcane borer, *Diatraea saccharalis* F., in the USA^{16,18} and for *H. armigera* in China,^{10,19} while the F_2 screen was more frequently used to estimate the frequency of alleles conferring resistance to *Bt* in several field crop insects.^{11,17,20–26} Compared to the F_1 and F_2 screening procedures, dose–response bioassay is a relatively inexpensive and simple method to determine relative susceptibility to insecticides. This method is usually used for confirming the presence of resistance in insect populations or for verifying if a field control failure is due to resistance development.¹⁴ However, the dose–response method is not sensitive enough to detect resistance at low allele frequencies (e.g. $P < 10^{-3}$). This method may not detect recessive resistance alleles until their frequencies are too high for countermeasures to be effective. Information generated from the dose–response method, such as reports of poor field control, would not be timely in managing resistant populations for *Bt* crops. Consequently, the dose–response method, when used alone, has not been recommended for monitoring resistance to *Bt* crops.^{16,17,27}

In this paper, we first present a 5-year field survey that showed an increased trend of egg populations of *H. armigera* on *Bt* cotton in Qiuxian area from 2003 to 2007. Second, we show the results of an F_2 screen for detecting *Bt* resistance alleles in *H. armigera* populations collected in Qiuxian County, Hebei Province in northern China during the 2007 cotton growing season, and compare and analyse the results from F_1 screen and F_2 screen methods in 2007. Third, we provide the results of dose–mortality bioassays and demonstrate a measurable level of resistance development in field populations of *H. armigera* in this area. Finally, we present and discuss a significant shift of *Bt* resistance allele frequency in *H. armigera* in this region during the last nine years. Results of the multiple-year monitoring suggested that proactive tactics must be adopted in this region to prevent further increase of *Bt* resistance gene frequency in *H. armigera*.

2 MATERIALS AND METHODS

2.1 Laboratory *Bt*-susceptible and resistant strains of *Helicoverpa armigera*

A susceptible strain (YCS) of *H. armigera*, collected originally in July 1991 from a cotton field near Yanshi City (latitude 34.73°N and longitude 112.77°E) in Henan, China, had been reared for 160 generations on artificial diet without exposure to any insecticides or *Bt* toxins. In this study, the susceptible strain was used for verifying the presence of Cry1Ac toxin in *Bt* cotton plants and as a reference for determining the relative susceptibility of field insect populations.

The resistant strain (YCR) was developed from a field population collected originally from the same location as the YCS strain. The

colony was first reared on a *Bt*-free diet for 53 generations, and was thereafter subjected to continuous selection with *Bt* cotton leaves (R19/33B expressing Cry1Ac toxin). After being selected for an additional 42 and 88 generations, the colony demonstrated ≈ 1700 -fold and ≈ 7000 -fold resistance to Cry1Ac toxin.^{7,10} The results of a genetic study demonstrated that the resistance in the YCR strain of *H. armigera* was controlled by an autosomal, incompletely recessive gene.²⁸

2.2 Field survey and insect collections for F_2 screen and dose–response bioassays

Helicoverpa armigera moths were collected during 2007 in Qiuxian County, Hebei, China, where Cry1Ac-expressing *Bt* cotton had been commercially planted since 1998.²⁴ The area of *Bt* cotton had increased every year since 1998. By 2001, conventional cotton had been completely replaced by *Bt* cotton, which accounted for 74% of the total cropping land in the region (unpublished data). The resistance allele frequency in the population of *H. armigera* collected during 1999 in this county was estimated at 0.0058 (95% CI, 0–0.0187) by using an F_2 screen.²⁴

Field surveys for egg production of second, third and fourth generations of *H. armigera* on *Bt* cotton plants were conducted yearly from 2003 to 2007. During the growing season from June to September, egg densities of second, third and fourth generations were surveyed each year from 2003 to 2007 by adopting a diagonal sampling method. Twenty cotton plants were selected as a sample and 5 samples per 100 m² were examined for egg density of each generation. The survey was conducted at 3-day intervals, and the numbers of eggs per 100 plants were recorded for each generation.

To conduct F_2 screening in 2007, a field population of *H. armigera* was collected from 16 June to 20 June in Qiuxian County area. Mated moths of the second field generation were collected from two light traps, placed >2 km apart. Each trap covered a large open area of Cry1Ac cotton. The field-collected gravid females were reared separately in the laboratory to produce F_2 isofemale lines for screening *Bt* resistance alleles. F_2 progenies from each iso-female line were screened with *Bt* cotton leaves using the method described by Liu et al.¹⁰ A large number (c.a. 250) of field-collected moths were reared separately to produce F_1 larvae for the dose–response bioassays.

2.3 *Bt* insecticide protein

Cry1Ac protoxin, supplied by Monsanto Company (St Louis, MO, USA), was a lyophilised (freeze-dried) formulation of MVP containing 21% Cry1Ac protoxin of *kurstaki* isolate of *B. thuringiensis*. The protoxin was encapsulated through transgenic *Pseudomonas fluorescens* Migula (Mycogen Corporation, San Diego, CA, USA). Distilled water was used to dissolve the Cry1Ac, and seven concentrations were prepared for determining the susceptibility of the field-collected population and the YCS strain.

2.4 Source of transgenic *Bt* cotton used for F_2 screen

The *Bt* cotton used for F_2 screen was Xinmian33^B (NuCOTN33^B, Bollgard, a commercial variety expressing *Bt* Cry1Ac protein purchased from Monsanto Far East Ltd (Beijing, China). Cotton leaves collected from the plants at the seedling stage (6- to 7-weeks-old) grown in a clear-roofed greenhouse were used in the F_2 screen for identifying *Bt* resistance alleles. Expression of Cry1Ac toxin in *Bt* cotton was verified by examining the larval mortality of the YCS strain as described by Meng et al.²⁹ Only those plants that produced sufficient levels of Cry1Ac toxin to kill all susceptible

H. armigera were used in the F₂ screen. The non-Bt conventional cotton, SM-12, was provided by Tai Cang Elite seed station (Jiangsu Province, China) and was used as control.

2.5 F₂ screen for identifying resistance alleles

The F₂ screening procedures for detecting Bt resistance alleles in *H. armigera* involve (1) collecting mated adult females of *H. armigera* from cotton fields to establish iso-female lines in the laboratory; (2) rearing F₁ progeny and sib-mating F₁ adults in each iso-female line to develop F₂ iso-female lines; (3) screening F₂ neonates on Bt cotton leaves; and (4) confirming resistance on Bt cotton leaves.¹⁷

Female adults of *H. armigera* were collected before sunrise and placed individually in clear plastic cups (250 mL) covered with white gauzes for oviposition. A moistened cotton pledget with 4% sugar solution was put in each cup to feed the adults. To establish iso-female lines, F₁ egg masses from each female were collected daily and were sanitised by soaking eggs in 5% formaldehyde solution for 3 min. To avoid potential multiple matings in the field-collected females, the adult females were anatomised after oviposition to confirm that they contained only one spermatophore in their *bursa copulatrix*. The F₁ progeny derived from females mated only once were used. All larvae, adults and eggs were held at 28 ± 1 °C, 70–80% RH, and a photoperiod of 14 : 10 h light : dark. F₁ neonates of each line were reared on artificial diet³⁰ in plastic Petri dishes (5 × 1.5 cm). Pupae from the same line were kept in a large cage (23 × 23 × 30 cm). After emergence, F₁ male and female moths of each line were supplied with 4% sugar solution as supplemental nutrition and were allowed to carry out mass sib-mating within the cage. After 1–2 d in the adult mating cages, the adults of each line were transferred to a plastic container (23 × 16 × 15 cm) covered with white cheesecloth for collecting egg masses. F₂ egg masses for each iso-line were collected daily. Neonates (<6-h-old) were screened on Bt cotton leaves by using the procedures described by Liu *et al.*¹⁰ After 5 d feeding on Bt cotton, survivors were weighed and scored for developmental stages. If the survivors grew and developed at the same rate as the resistant strain (reached ≥0.6 mg body weight and at least mid-second instar), the line was considered as a potential positive line and its wild female parent was considered to carry a major resistance allele.¹⁰

To minimise false positive lines, the survivors of the potential positive lines were reared on artificial diet, and the F₄ progenies were re-screened on Bt cotton leaves to verify if the lines carried alleles for resistance to Bt cotton. The procedures for the resistance confirmation were the same as used in the F₂ screen described above. Larval mortality on non-Bt conventional cotton was determined using the same procedures as used in the F₂ screen.

Two statistical calculations were used to analyse results from an F₂ screen and to estimate the expected Bt resistance allele frequency in the field population of *H. armigera* with 95% credibility interval.^{17,31} The probability of missing a major resistance allele that was not detected in an iso-line if one had been present (*P*_{NO}) were computed using the method described by Stodola and Andow.³²

Resistance allele frequencies estimated from 1999–2007 were statistically analysed using SAS Proc GLM and Proc Reg procedures.³³ Mean separation was conducted using SAS Proc Means/LSD or Ls means separation programmes at *P* < 0.05.

2.6 Susceptibility to Cry1Ac toxin in a field population of *Helicoverpa armigera* collected in 2007

To determine the relative susceptibilities of field populations of *H. armigera* to Cry1Ac toxin after several years of extensively planting of transgenic Bt cotton, female adults were collected from two locations (traps) of Bt cotton field in Qiuxian. Approximately 250 mated females were collected from traps and allocated in five boxes (23 × 16 × 15 cm) covered with white gauze. A moistened cotton pledget saturated with 4% sugar solution was placed in each box to provide food and moisture for the adults. The moths were transferred to the laboratory for oviposition, and F₁ egg masses were collected daily. The egg masses were sanitised by soaking the eggs in 5% formaldehyde solution for 3 min. All adults and eggs were held at 28 °C, 70–80% RH and 14 : 10 h light : dark photoperiod. Approximately 350 neonates were used for a dose bioassay to determine the susceptibility to Cry1Ac toxin.

Neonates (<6-h-old) derived from the field population and the YCS susceptible strain were assayed on wheat germ diet containing Cry1Ac at 0 (control), 0.3125, 0.625, 1.25, 2.5, 5, 10, 20 μg mL⁻¹ diet. The artificial diet used for bioassays was a modified version of Shen and Wu³⁰ based on the recipe of Brewer.³⁴ Diet mixed with Cry1Ac was dispensed into 30-mL cups. One neonate was transferred into each cup with a fine brush. Each treatment (concentration) included four replicates, and each replicate consisted of 10 individually reared insects. Treated larvae were maintained at 28 ± 1 °C, 70–80% RH and 14 : 10 h light : dark photoperiod. Larval mortality was recorded after 5 d. LC₅₀ values were estimated by using POLO software (LeOra Software 2002). Resistance ratios (RRs) were calculated based on the LC₅₀ value of the field population divided by that of the susceptible laboratory strain. Resistance levels were classified based on the Shen method³⁰ as susceptible if RR = 3- to 5-fold; minor resistance if RR = 3–5; low resistance level if RR = 5.1- to 10-fold; medium resistance level if RR = 10.1- to 40-fold; high resistance level if RR = 40.1- to 160-fold; and extremely high resistance level if RR > 160-fold.

3 RESULTS

3.1 Egg populations of *Helicoverpa armigera* on Bt cotton

Field survey showed that there was an obviously increased trend of egg populations of *H. armigera* on Bt cotton in Qiuxian area from 2003 to 2007 (Fig. 1). Between 2003 and 2007, the number of eggs in 100 Bt plants increased from 18 to 314 (or 1600%) for the second generation, and from 46 to 138 (200%) for the third generation, and from 38 to 192 (or 400%) for the fourth generation. In 2007, the egg density of the fourth generation was not higher than that of previous year (2006). Relatively low temperature and higher precipitation during the season in 2007 might have contributed to the decrease in the egg density.

3.2 Bt resistance allele frequency for the *Helicoverpa armigera* population collected during 2007 crop growing season

A total of 320 females were collected during 2007, and 146 (~46%) female moths laid fertile eggs. Among these, 137 lines (43%) produced enough F₂ progeny for resistance screening. Among the 137 screened lines, an average of 18.1 ± 0.8 F₁ males and 15.8 ± 0.7 F₁ females were obtained for each iso-line. An average of 105.1 ± 1.45 F₂ neonates per line was screened for Bt resistance. In the F₂ screen, neonates of 30 F₂ iso-lines died after feeding on Bt cotton leaves for 5 d. Among the 107 survival lines in the F₂ screen (78.1%), 45 lines had survivors that reached the criterion¹⁰

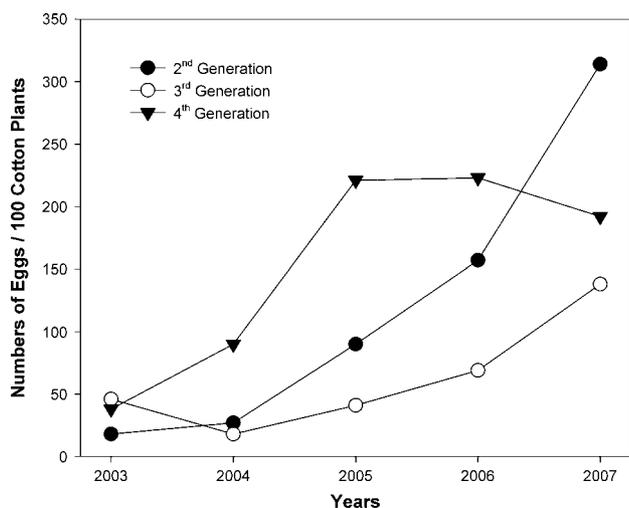


Figure 1. Egg densities of second, third and fourth generations of *Helicoverpa armigera* during growing season from 2003 to 2007 in Qiuxian County, northern China. The data were collected by Qiuxian County Plant Protection Station.

for potential positive lines with a larval body weight of ≥ 0.6 mg larva⁻¹ and developed into the second instar. Larval mortality of *H. armigera* on conventional non-Bt cotton larvae was 13.6%.

To confirm if the potential positive lines identified in the F₂ screen actually possessed resistance alleles, F₂ larvae of these potential positive lines were reared in diet for further tests. Thirty-six of the 45 potential positive lines identified in the F₂ screen produced enough F₄ neonates for resistance confirmation. The other nine lines were lost due to pathogenic infection and diet contamination. In the resistance confirmation, approximately 120 F₄ neonates for each line were re-tested for survival on Bt cotton plants. The re-tests showed that the survival of all 36 lines reached the criterion for resistant insects and were confirmed as true positive lines. Thus, the frequency of resistance alleles was estimated to be 0.075 with a 95% CI of 0.053–0.100. More than 70% lines of the F₂ screen had a detection probability > 90% (Fig 2). The average experiment-wise detection probability was 0.938.

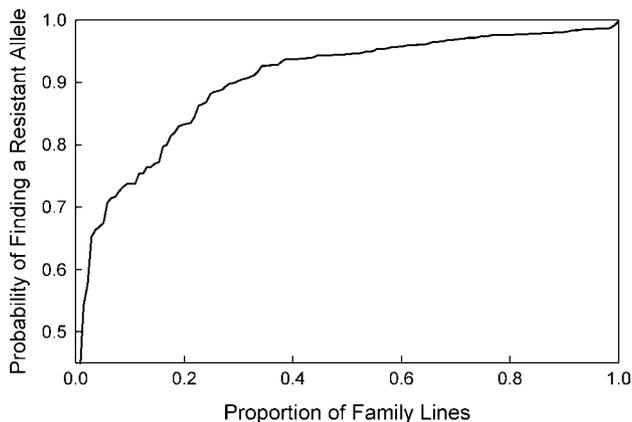


Figure 2. The cumulative probability density function (PDF) of detecting a resistance allele if one actually existed, e.g. 1 – probability of a false negative (P_{No}).

3.3 Susceptibility to Cry1Ac toxin in the field population of *Helicoverpa armigera* collected from Qiuxian area during 2007

The LC₅₀ for the field population of *H. armigera* was 2.23 $\mu\text{g mL}^{-1}$ with a 95% CI of 1.72–2.86 $\mu\text{g mL}^{-1}$, while it was 0.20 $\mu\text{g mL}^{-1}$ with a 95% CI of 0.16–0.24 $\mu\text{g mL}^{-1}$ for the susceptible strain (Table 1). The slope of the dose–response was 1.6 ± 0.2 for the field population and 2.5 ± 0.3 for the susceptible strain. The 11-fold difference in the values of the LC₅₀ between the field and susceptible populations was significant based on the non-overlapping of the 95% CIs.

4 DISCUSSION

The monitoring programme for resistance to Bt cotton in *H. armigera* was initiated in Qiuxian County region during 1999, one year after Bt cotton was commercially planted in this region. During the nine-year (1999–2007) monitoring, resistance allele frequency to Cry1Ac cotton in field populations of *H. armigera* was determined using F₂/F₁ screening procedures (Table 2).^{10,11,24} The initial estimated resistance allele frequency for the population of *H. armigera* collected during 1999 was 0.0058.²⁴ The resistance allele frequencies for the populations collected during 2003–2005 ranged from 0.012 to 0.03,¹¹ slightly but consistently greater than that estimated in 1999. Compared to the previous year estimation, the Bt resistance allele frequency increased considerably (6-fold) in 2006, but remained relatively unchanged during the 2006–2007 seasons.¹⁰ Both the F₁¹⁰ and F₂ screening methods were used to examine Bt resistance alleles for the populations collected during 2007. The estimated resistance allele frequency for the 2007 populations was 0.107 with a 95% CI of 0.065–0.137 based on the F₁ screen¹⁰ and was 0.075 with a 95% CI of 0.053–0.1 based on the F₂ screen in this study. The resistant allele frequencies estimated using two different methods were similar based on the large overlapping of their 95% CIs. Our nine-year (1999–2007) monitoring programme demonstrated that there was a significant increase in Bt resistance allele frequency for the Qiuxian population of *H. armigera* after the commercialization of transgenic Bt cotton in this area.

Dose–response bioassay showed that the population of *H. armigera* collected during 2007 was 11-fold less susceptible to Cry1Ac toxin than the susceptible strain. A field population with > 10-fold resistance to insecticide is normally considered as a sign of resistance development in the field,³⁵ and the result from the dose–response bioassay indicated that a substantial resistance level to Cry1Ac toxin had developed in the field population of *H. armigera* in Qiuxian County. More importantly, a field survey demonstrated that the egg population of *H. armigera* on Bt cotton plants increased considerably during 2003–2007 in this area, suggesting that field resistance in *H. armigera* had involved after several years of intensive planting of Bt cotton in this area. Based on our knowledge, this was the first documented report that a significant shift of Bt resistance allele frequency occurred in a target insect population of Bt cotton after several years of intensive planting of transgenic Bt cotton in an area. Field resistance to Bt cotton was also suspected in *Helicoverpa zea* (Boddie) in the southern region of the United States.³⁶ However, the conclusion regarding field-evolved resistance in *H. zea* is questionable because field control failures or reduced efficacies of Bt cotton due to resistance development have not been reported in this area.³⁷

The F₁ screen and F₂ screen have been reported to be efficient ways to detect rare recessive alleles for field insect

Table 1. Dose response (5d mortality) of neonates of field-collected population and laboratory susceptible strain of *Helicoverpa armigera* to Bt Cry1Ac toxin incorporated into artificial diet

Population	n	LC ₅₀ (μg mL ⁻¹)	RR _{LC50} ^b	95% CI		LC ₉₀ (μg mL ⁻¹)	RR _{LC90}	Slope (± SE)
				Lower	Upper			
Laboratory susceptible strain ^a	320	0.195	1	0.158	0.241	0.644	1	2.471 (± 0.317)
Field-collected population	320	2.233	11.451	1.716	2.860	13.666	12.2	1.629 (± 0.163)

^a The baseline data of susceptible strain were contributed by Dr Zhou Xiaomei (unpublished data).
^b RR: LC₅₀ of the field population divided by the LC₅₀ of the susceptible strain.

Table 2. Estimated frequencies of resistance alleles to Bt cotton with 95% CIs in field population of *Helicoverpa armigera* from 1999 to 2007, in Qiuxian County (Hebei, China)

Year, and reference	Screening method	Screening material	No. lines screened	No. positive lines	Frequency (95% CI)
1999 ²⁴	F ₂	Bt-cotton plants	128	2	0.0058 (0–0.0187)
2003 ¹¹	F ₂	Bt-cotton plants	105	4	0.0119 (0.0039–0.0243)
2004 ¹¹	F ₂	Bt-cotton plants	42	4	0.0297 (0.0099–0.0606)
2005 ¹¹	F ₂	Bt-cotton plants	131	7	0.0154 (0.0067–0.0277)
2006 ¹⁰	F ₁	Bt-cotton leaves	127	24	0.094 (0.044–0.145)
2007 ¹⁰	F ₁	Bt-cotton leaves	135	29	0.107 (0.055–0.159)
2007	F ₂	Bt-cotton leaves	137	36	0.075 (0.053–0.100)

populations.^{14,16,17} The major advantages of these two methods include the ability to detect recessive and partial recessive alleles, the collection of genetic information from wild populations, and the ability to apply rigorous statistical procedure to estimate allelic frequencies.³⁸ The application of the two methods requires a reliable diagnostic technique that can identify the phenotypic resistance in the F₁ or F₂ progeny. To minimise environmental influence in Bt resistance screening, in the current study we used the fully expanded Bt cotton leaves as the screening materials instead of whole Bt cotton plants as used in our previous screenings. A similar method has been successfully used for screening Bt resistance alleles in the sugarcane borer, *Diatraea saccharalis* (F.).³⁹ We noted that the use of Bt cotton leaves for screening Bt resistance in *H. armigera* could significantly reduce the space required and cost (e.g. material and labour) for the screening. The use of leaf tissues as the screening materials also minimised the impact of any variation in Bt protein expression levels that can occur within whole plants.³⁹

During 2007, a total of 135 F₁ iso-lines of *H. armigera* developed by mating resistant females with field-collected males were successfully examined for Bt resistance using the F₁ screen.¹⁰ The resistance allele frequency estimated based on the F₁ screen was 0.107 with a 95% CI of 0.055–0.159. The current study using the F₂ screening procedures identified 36 out of 137 lines carrying resistance alleles. The Bt resistance frequency based on the F₂ screen was 0.075 with a 95% CI of 0.053–0.1. The similar results of the F₁ and F₂ screen suggest that both methods are effective in detecting Bt resistance alleles. Cost is an important consideration of a resistance monitoring model. Compared to the F₂ screen, the F₁ screening method should greatly reduce costs associated with screening Bt resistance alleles and thus facilitate monitoring of Bt resistance in *H. armigera*.

The F₂ screen in this study revealed a slightly lower frequency (0.075) than that (0.107) detected in the F₁ screen.¹⁰ The difference observed in the F₂ screen might be associated with the loss of nine potentially positive lines during the resistance verification,

possibly due to pathogenic infection, while such a loss did not occur in the F₁ screen. Therefore, we considered that the allele frequency from F₂ screen might be conservative.

Several factors could be associated with the significant increase of Bt resistance allele frequency in *H. armigera* in the Qiuxian area. Prior to the introduction of Bt cotton varieties, Bt sprays had been a main tool for controlling *H. armigera* in Qiuxian County, especially during the 1990s.²⁴ In 1998, Bt cotton expressing Cry1Ac protein was first planted in this region to control this devastating cotton pest.²⁴ Since then, the Bt cotton growing area has rapidly expanded in this area, and reached 100% Bt cotton in 2001 (unpublished data). The long-term and large-scale adoption of Bt products and the use of single-toxin (Cry1Ac) expressed cotton likely applied a heavy selection pressure on the target insects and prompted rapid resistance development in this region. The second major reason for the rapid increase in Bt resistance frequency might be the use of non-high dose expressed Bt cotton varieties. Several studies have shown that current commercial Bt cotton varieties do not produce a high dose against *H. armigera*.¹¹ This non-high dose expression of Bt toxins could increase the survival of the individuals carrying resistance alleles, which might allow resistant allele(s) to accumulate in the field populations. In addition, lack of refuges could be another factor that played an important role for the resistance development in this area. Although many other host plants of *H. armigera* (such as soybean, peanut, corn) could act as potential natural refuges to provide susceptible populations,⁴⁰ the area of such refuge crops in this region was very limited.⁹ Studies have also shown that these crops provided susceptible refuge populations that were not as effective as non-Bt cotton.⁴¹

In spite of no evidence to show that there would soon be an outbreak of *H. armigera* in this region, our results provided a precaution that the resistance in the primary target, *H. armigera*, to Bt cotton poses a serious threat to the long-term success of transgenic Bt cotton in the northern cotton region of China. Effective management plans must be developed and implemented to prevent or minimise further resistance development to Bt cotton

in *H. armigera* in the region. These resistance management plans may include use of the high-dose-refuge strategy as used in the United States, dual/multi-Bt toxin-producing cotton,⁴² and other non-Bt control tactics such as biological, chemical, and cultural practices.

ACKNOWLEDGEMENTS

The authors are grateful to Qixian County Plant Protection Station for providing facilities and field data of bollworm occurrence. Special thanks are due to Dr David A Andow (Department of Entomology, University of Minnesota, St Paul, MN, USA.), Dr Fred Gould (North Carolina State University, Raleigh, NC, USA), Dr Fanrong Zeng (Chinese Academy of Agricultural Sciences, IPP, Beijing, China), and Dr Lingxiao Zhang (Mississippi State University, DREC, Stoneville, MS, USA) for help with the data analysis and for valuable comments and suggestions that improved an early version of this manuscript. This research was supported by the Special Funding of Transgenic Plant Study and its Industrialization Opening up and Developing (J00-C-002) and National Scientific Research Fund (30270889).

REFERENCES

- Matten SR, Head GP and MacIntosh SC, How governmental regulation can help or hinder the integration of Bt crops within IPM programs, in *Integration of Insect Resistant Genetically Modified Crops with IPM Programs*, ed. by Romeis J, Shelton AM and Kennedy GG. Springer Science & Business Media B.V., New York, pp. 27–39 (2008).
- van Rensburg JBJ, First report of field resistance by the stem borer, *Busseola fusca* (Fuller) to Bt-resistant maize. *S Afr J Plant Soil* **24**:147–151 (2007).
- Tabashnik BE, Carrière Y, Dennehy T, Morin S, Sisterson MS, Roush RT, *et al*, Insect resistance to transgenic Bt crops: lessons from the laboratory and field. *J Econ Entomol* **96**:1031–1038 (2003).
- Bird LJ and Akhurst RJ, Relative fitness of Cry1A-resistant and -susceptible *Helicoverpa armigera* (Lepidoptera: Noctuidae) on conventional and transgenic cotton. *J Econ Entomol* **97**:1699–1709 (2004).
- Xu X, Yu L and Wu Y, Disruption of a cadherin gene associated with resistance to Cry1Ac-endotoxin of *Bacillus thuringiensis* in *Helicoverpa armigera*. *Appl Environ Microbiol* **71**:948–954 (2005).
- Kranthi KR, Dhawad CS, Naidu SR, Mate K, Behere GT, Wadaskar RM, *et al*, Inheritance of resistance in Indian *Helicoverpa armigera* (Hübner) to Cry1Ac toxin of *Bacillus thuringiensis*. *Crop Prot* **25**:119–124 (2006).
- Meng F, Shen J, Zhou W and Cen H, Long-term selection for resistance to transgenic cotton expressing *Bacillus thuringiensis* in *Helicoverpa armigera* (Hübner) (Lepidoptera: Noctuidae). *Pest Manage Sci* **60**:167–172 (2004).
- Tabashnik BE, Cushing NL, Finson N and Johnson MW, Field development of resistance to *Bacillus thuringiensis* in diamondback moth (Lepidoptera: Plutellidae). *J Econ Entomol* **83**:1671–1676 (1990).
- Janmaat AF and Myers JH, Rapid evolution and the cost of resistance to *Bacillus thuringiensis* in green-house populations of cabbage looppers. *Trichoplusiani*. *Proc R Soc Lond B* **270**:2263–2270 (2003).
- Liu F, Xu Z, Chang J, Chen J, Meng F, Zhu YC, *et al*, Resistance allele frequency to Bt cotton in field populations of *Helicoverpa armigera* (Hübner) (Lepidoptera: Noctuidae) in China. *J Econ Entomol* **101**:933–943 (2008).
- Xu Z, Liu F, Chen J, Huang F, Andow DA, Shen J, *et al*, Using F₂ screen to monitor resistant allele frequency to Bt cotton in field populations of *Helicoverpa armigera* (Hübner) (Lepidoptera: Noctuidae). *Pest Manage Sci* **65**:391–397 (2009).
- Andow DA and Hutchison WD, Bt-corn resistance management, in *Now or Never: Serious New Plans to Save a Natural Pest Control*, ed. by Mellon M and Rissler J. Union of Concerned Scientists, Washington, DC, pp. 19–66 (1998).
- Venette EC, Hutchison WD and Andow DA, An infield screen for early detection and monitoring of insect resistance to *Bacillus thuringiensis* in transgenic crops. *J Econ Entomol* **93**:1055–1064 (2000).
- Huang F, Detection and monitoring of insect resistance to transgenic Bt crops. *Insect Sci* **13**:73–84 (2006).
- Andow DA and Ives AR, Monitoring and adaptive resistance management. *Ecol Appl* **12**:1378–1390 (2002).
- Gould F, Anderson A, Jones A, Sumerford D, Heckel DG, Lopez J, *et al*, Initial frequency of alleles for resistance to *Bacillus thuringiensis* toxins in field populations of *Heliothis virescens*. *Proc Natl Acad Sci U SA* **94**:3519–3523 (1997).
- Andow DA, Alstad DN, Pang YH, Bolin PC and Hutchison WD, Using an F₂ screen to search for resistance alleles to *Bacillus thuringiensis* toxin in European corn borer (Lepidoptera: Crambidae). *J Econ Entomol* **1**:579–584 (1998).
- Yue B, Huang F, Leonard BR, Moore SH, Parker R, Andow DA, *et al*, Verifying an F₁ screen for identification and quantification of rare *Bacillus thuringiensis* resistance alleles in field populations of sugarcane borer (Lepidoptera: Crambidae). *Entomol Exp App* **129**:172–180 (2008).
- Yang Y, Chen H, Wu Y, Yang Y and Wu S, Mutated cadherin alleles from a field population of *Helicoverpa armigera* confer resistance to *Bacillus thuringiensis* toxin Cry1Ac. *Appl Environ Microbiol* **73**:6939–6944 (2007).
- Andreadis SS, Álvarez-Alfageme F, Sanchez-Ramos I, Stodola TJ, Andow DA, Milonas PG, *et al*, Frequency of resistance to *Bacillus thuringiensis* toxin Cry1Ab in Greek and Spanish populations of *Sesamia nonagrioides* (Lepidoptera: Noctuidae). *J Econ Entomol* **100**:195–201 (2007).
- Bentur JS, Andow DA, Cohen MB, Romena AM and Gould F, Frequency of alleles conferring resistance to a *Bacillus thuringiensis* toxin in a Philippine population of *Scirpophaga incertulas* (Lepidoptera: Pyralidae). *J Econ Entomol* **93**:1515–1521 (2000).
- Bourguet D, Chauvaux J, Séguin M, Buisson C, Hinton JL, Stodola TJ, *et al*, Frequency of alleles conferring resistance to Bt maize in French and US corn belt populations of the European corn borer, *Ostrinia nubilalis*. *Theor Appl Genet* **106**:1225–1233 (2003).
- Génissel A, Augustin S, Courtin C, Pilate G, Lorme P and Bourguet D, Initial frequency of alleles conferring resistance to *Bacillus thuringiensis* poplar in a field population of *Chrysomela tremulae*. *Proc R Soc Lond B Biol Sci* **270**:791–797 (2003).
- He D, Shen J, Zhou W and Gao C, Using F₂ genetic method of isofemale lines to detect the frequency of resistance alleles to *Bacillus thuringiensis* toxin from transgenic Bt cotton in Cotton Bollworm (Lepidoptera: Noctuidae). *Cotton Sci* **13**:105–108 (2001).
- Huang F, Leonard BR and Andow DA, Sugarcane borer (Lepidoptera: Crambidae) resistance to transgenic *Bacillus thuringiensis* maize. *J Econ Entomol* **100**:164–171 (2007).
- Stodola TJ, Andow DA, Hyden AR, Hinton JL, Roark JJ, Buschman LL, *et al*, Frequency of resistance to *Bacillus thuringiensis* toxin Cry1Ab in southern US corn belt population of European corn borer (Lepidoptera: Crambidae). *J Econ Entomol* **99**:502–507 (2006).
- Tabashnik BE, Seeking the root of insect resistance to transgenic plants. *Proc Natl Acad Sci U SA* **94**:3488–3490 (1997).
- Zhou X and Shen J, Inheritance and AFLP marker of resistance in *Helicoverpa armigera* (Hübner) to transgenic Cry1Ac cotton. *Cotton Sci* **17**:269–274 (2005).
- Meng F, Shen J, Zhou W, Gao C and Tang C, Studies on bioassay methods for resistance of transgenic Bt cotton to *Helicoverpa armigera* (Hübner). *J Nanjing Agric Univ* **23**:109–113 (2000).
- Shen J and Wu Y, *Resistance of Helicoverpa armigera to Insecticides and its Management*. China Agricultural Press, Beijing (1995).
- Andow DA, Olson DM, Hellmich RL, Alstad DN and Hutchison WD, Frequency of resistance to *Bacillus thuringiensis* toxin Cry1Ab in an Iowa population of European corn borer (Lepidoptera: Crambidae). *J Econ Entomol* **93**:26–30 (2000).
- Stodola TJ and Andow DA, F₂ screen variations and associated statistics. *J Econ Entomol* **97**:1756–1764 (2004).
- SAS Institute, *SAS/STAT User's guide*. SAS Institute Inc., Cary, NC.
- Brewer FD, Alternate sources of protein for *Heliothis zea* in wheat germ diet. *Ann Entomol Soc Am* **16**:147–153 (1975).
- Whalon ME and McGaughey WH, Insect resistance to *Bacillus thuringiensis*, in *Advanced Engineered Pesticides*, ed. by Kim L. Marcel Dekker Inc., New York, pp. 215–232 (1993).

- 36 Tabashnik BE, Gassmann AJ, Crowder DW and Carrie Y, Insect resistance to Bt crops: evidence versus theory. *Nat Biotech* **26**:199–202 (2008).
- 37 Moar W, Roush R, Shelton A, Ferre J, MacIntosh S, Leonard BR, *et al*, Field-evolved resistance to Bt toxins. *Nat Biotech* **26**:1072–1074 (2008).
- 38 Caprio MA, Summerford DV and Simms SR, Evaluating plants for suitability in pest and resistance management programs, in *Field Manual of Techniques in Invertebrate Pathology*, ed. by Lacey LL and Kaya HK. Kluwer, Dordrecht, pp. 805–828 (2000).
- 39 Huang F, Leonard BR and Andow DA, F₂ screen for resistance to a *Bacillus thuringiensis*-maize hybrid in sugarcane borer (Lepidoptera: Crambidae). *Bull Entomol Res* **97**:437–444 (2007).
- 40 Wu K and Guo Y, The evolution of cotton pest management practices in China. *Annu Rev Entomol* **50**:31–52 (2005).
- 41 Bird LJ and Akhurst RJ, Effects of host plant species on fitness costs of Bt resistance in *Helicoverpa armigera* (Lepidoptera: Noctuidae). *Biol Contr* **40**:196–203 (2007).
- 42 Greenplate JT, Mullins JW, Penn SR, Daham A, Reich BJ, Osborn JA, *et al*, Partial characterization of cotton plants expressing two toxin proteins from *Bacillus thuringiensis*: relative contribution, toxin interaction, and resistance management. *J Appl Entomol* **127**:340–347 (2003).